

SANATANA DIAMONDS INC.

Suite 1925 – 925 West Georgia Street, Vancouver, British Columbia, V6C 3L2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting of the shareholders of Sanatana Diamonds Inc. (the “**Corporation**”) will be held at Suite 1925 – 925 West Georgia Street, Vancouver, BC V6C 3L2 on Wednesday, the 9th day of September, 2009, at 11:00 a.m. (Vancouver time) for the following purposes:

1. to receive and consider the audited financial statements of the Corporation for the fiscal year ended March 31, 2009, together with the report of the auditors thereon;
2. to determine the number of directors at five for the ensuing year;
3. to elect the directors for the ensuing year;
4. to appoint auditors and to authorize the directors to fix their remuneration;
5. to re-approve the Corporation’s existing Stock Option Plan;
6. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

This notice is accompanied by a form of proxy and management information circular. The management’s discussion and analysis and the audited financial statements of the Corporation for the fiscal year ended March 31, 2009 can be viewed on SEDAR at www.sedar.com. Shareholders who are unable to attend the meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

DATED at Vancouver, British Columbia this 11th day of August, 2009.

BY ORDER OF THE BOARD

(signed) “Peter Miles”

Peter L. Miles
Chief Executive Officer and Director